

VICTORIA RESOURCE CORPORATION

RESOURCE PROPERTIES SCHEDULE

FOR THE YEARS ENDED MAY 31, 2008 AND FEBRUARY 29, 2008

(Expressed in Canadian dollars)

(Unaudited)

	Mill Canyon	Hilltop Slaven	Black Canyon*	Relief Canyon	Cove- McCoy	Seven Troughs	Summit	3 Months Ended May 2008	Year Ended February 2008
Balance, beginning of period	\$ 12,002,665	\$ 3,653,965	\$ 2,553,155	\$ 1,613,331	\$ 5,755,813	\$ 348,510	\$ 601,703	\$ 26,529,142	\$ 20,191,535
Exploration expenditures incurred during the period:									
Acquisition costs									65,932
Administration	2,310	2,473	3,227	6,254	69,462	10,048	16,730	110,504	398,472
Claim maintenance	289	277		1	247		100,567	101,380	424,545
Consulting	4,324	481	1,345	2,035	61,247	192	3,402	73,025	369,970
Drilling					396,044			396,044	2,645,302
Field expenses	1,192	861	14,264	3,105	129,347	367	6,647	155,783	608,029
Geochemistry	10	5	5	10	94,881	13	946	95,869	179,472
Salaries and other related costs	6,673	7,526	9,458	18,958	304,067	2,196	36,227	385,106	1,157,988
Travel	247	252	276	614	34,730	201	3,785	40,105	119,347
Stock-based compensation	1,055	1,055	1,055	2,111	80,210	1,055	18,997	105,540	379,935
	16,100	12,931	29,631	33,087	1,170,235	14,072	187,300	1,463,356	6,348,992
Write-off of property									(11,385)
Balance, end of period	\$ 12,018,765	\$ 3,666,895	\$ 2,582,786	\$ 1,646,419	\$ 6,926,048	\$ 362,581	\$ 789,002	27,992,498	\$ 26,529,142

* Black Canyon also includes the Fourth of July property